

Telkom SA SOC Limited (Incorporated in the Republic of South Africa)
 Registration number: 1991/005476/30 JSE code: TKG ISIN code: ZAE000044897

Telkom is a leading communications services provider in South Africa, offering fixed line, mobile, ICT and data services to the business and consumer markets and a wide range of products to suit the needs of its customers.

Telkom has
926 944
 ADSL subscribers

The Group owns approximately
147 000km
 of the terrestrial fibre
 across South Africa

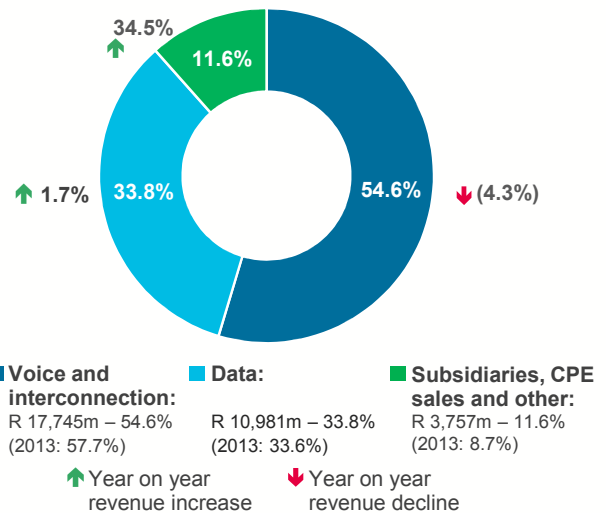
Telkom Mobile, the Group's
 mobile arm has
1.8 million
 active mobile subscribers
 with a blended ARPU of R62,79

1 183
 LTE sites
 have been integrated
 into the field

The Group generated
 normalised free cash flow of
R1.2 billion

Financial summary for FY 2014

- Fixed-line voice revenue: **R9.4 billion**
- Fixed-line data revenue: **R10.3 billion**
- Mobile revenue: **R2 347 million**
- Mobile data revenue: **R656 million**
- Normalised operating expenses, excluding depreciation **decreased 2.1%** to R18,2 billion.
- Headline earnings per share excluding the once off items **increased 35.1%** to 388,0 cents.
- Group interest-bearing **debt decreased 38,5%** to R4.1 billion.



Telkom's credit ratings

Credit ratings agency	Moody's	Standard & Poor
Outlook	Stable	Stable
Issuer rating	Baa3	BBB-
Date	01 -10-2012	04-12-2012

Ownership by geographical region (%)

